**INTEREST RATES MARKET NOTICE**

**Date: 26 May 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL89”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 26 May 2016 under**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL89

**Nominal Issued** R 250,000,000.00

**Issue Price** 100%

**Coupon** The lesser of 12% and 9.708% (3 month Jibar as at 26 May 2016 of 7.308% plus 240 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 26 May 2021

**Books Close** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 26 February, 26 May, 26 August, 26 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 26 May 2016

**Date Convention** Following

**Interest Commencement Date** 26 May 2016

**First Interest Payment Date** 26 August 2016

**ISIN No.** ZAG000136946

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IBL89%20Pricing%20Supplement%2020160526.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IBL89%20Pricing%20Supplement%2020160526.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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